



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)

(Company Registration No. 193200032W)

**DIVESTMENT OF SHAREHOLDINGS IN ASIA PACIFIC BREWERIES LIMITED (“APB”) AND FRASER
AND NEAVE, LIMITED (“F&N”)**

Oversea-Chinese Banking Corporation Limited (“**OCBC Bank**”) refers to its announcement of 18 July 2012 and wishes to announce that, pursuant to supplemental agreements entered today between OCBC Bank and the purchasers, Kindest Place Groups Limited and Thai Beverage Public Company Limited relating to the sale and purchase of APB shares and F&N shares, respectively, the parties have agreed to effect the sales and purchases today by way of married trades through the SGX-ST. There is no change to the price and quantity of APB shares and F&N shares agreed to be sold from that announced on 18 July 2012.

Pursuant to the above agreements, OCBC Bank has this morning submitted to SGX-ST the said married trades to effect the above sales, and will announce the completion of the sales which are targeted to take place during the course of today.

Please refer to the separate announcement by Great Eastern Holdings Limited for the above.

Issued by

OVERSEA-CHINESE BANKING CORPORATION LIMITED

14 August 2012